# Instructions For

# **Preliminary Disclosure**

If you are a party to a Divorce, Legal Separation or Annulment, the attached forms must be completed and a copy served on the other party before your divorce can become final.

This packet includes a "Declaration of Disclosure" [FL 140], a "Schedule of Assets and Debts" [FL 142] and an "Income and Expense Declaration" [FL 150], along with instructions for completing these forms. These documents do not get filed with the court. All of these documents need to be completed and mailed to the other party by someone other than yourself who is not related to your marriage and is over the age of 18.

Once the above documents are completed and served on the other party you must complete and file a "Declaration Regarding Service of Declaration of Disclosure" [FL 141]. This form is also included in this packet.

If the above forms are not completed and served on the other party and the Declaration re Service of Declaration of Disclosure are not filed with the court, you will **NOT** be able to get a final Judgment

# SAMPLE

# **FORMS**

ATTORNEY OR PARTY WITH	HOUT A TORNEY (Name and Addre	88): TELEPHONE NO	FL-140
_	<b>a</b>		
ATTORNEY FOR (Name):			
SUPERIOR COURT	OF CALIFORNIA, COU	NTY OF	
STREET ADDRESS: MAILING ADDRESS:			
CITY AND ZIP CODE:	•		
BRANCH NAME:	_		
PETITIONER:	3		
RESPONDENT:			
	DECLARATION O	E DISCLOSTIBE	CASE NUMBER:
	Petitioner's	Preliminary	
	Respondent's	Final	
	•		
		DO NOT FILE WITH THE COURT	
			5
			other party with certain exceptions. Neither
		stating service was made of the final de	claration of disclosure must be filed with the
court (see form FL-14	l1).		
A preliminary declarat	tion of disclosure but not	a final declaration of disclosure is require	ed in the case of a summary dissolution (see
Family Code section	2109) or in a default it	udgment (see Family Code section 21:	(0) provided the default is not a stipulated
	ent based upon a marriag	e settlement agreement.	, ,
		e settlement agreement.	.,,,
judgment or a judgme	ent based upon a marriag	e settlement agreement. ity or legal separation action as well as in	
judgment or a judgme A declaration of disclo	ent based upon a marriag osure is required in a nulli	·	
judgment or a judgme A declaration of disclo	ent based upon a marriag osure is required in a nulli	·	
iudgment or a judgme A declaration of disclo	ent based upon a marriag osure is required in a nulli	ity or legal separation action as well as in	
iudgment or a judgme A declaration of disclo Attached are the foll  1.	ent based upon a marriag osure is required in a nulli lowing:	ity or legal separation action as well as in  Debts (form FL-142).	
iudgment or a judgme A declaration of disclo Attached are the foll  1.	ent based upon a marriag osure is required in a nulli lowing:	ity or legal separation action as well as in	
iudgment or a judgme A declaration of discle Attached are the foll 1.	osure is required in a nulli lowing:  Assets and Income and Expense De	ity or legal separation action as well as in  Debts (form FL-142).  Beclaration (form FL-150 (as applicable)).	a dissolution action.
A declaration of discle  Attached are the foll  A completed  A completed  A completed  A completed	ont based upon a marriag  osure is required in a nulli  lowing.  Sch. 6  Assets and  Lincome and Expense De  of all material facts and in	ity or legal separation action as well as in  Debts (form FL-142).  sclaration (form FL-150 (as applicable)).  Information regarding valuation of all asse	
A deciaration of discle Attached are the foll 1. A completed 2. A completed 3. A statement the communi	nt based upon a marriag usure is required in a null lowing.  I Sch.  I Assets and I Income and Expense De of all material facts and in tity has an interest (not a	ity or legal separation action as well as in  Debts (form FL-142).  sciaration (form FL-150 (as applicable)).  Information regarding valuation of all asset	a dissolution action.  It is a dissolution action.
A deciaration of discle Attached are the foll 1. A completed 2. A completed 3. A statement the communi	nt based upon a marriag usure is required in a null lowing.  I Sch.  I Assets and I Income and Expense De of all material facts and in tity has an interest (not a	ity or legal separation action as well as in  Debts (form FL-142).  sclaration (form FL-150 (as applicable)).  Information regarding valuation of all asse	a dissolution action.  It is a dissolution action.
A declaration of discipant of a judgment of a judgment of discipant of	ont based upon a marriag pour is required in a null lowing. I Schu 6 It Assets and I Income and Expense De of all material facts and in thy has an interest (not a of all material facts and in	ity or legal separation action as well as in  Debts (form FL-142).  polaration (form FL-150 (as applicable)).  Information regarding valuation of all asset form).	a dissolution action.  It is that are community property or in which the community is liable (not a form).
A declaration of a judgme A declaration of discle Attached are the foll 1. A completed 2. A completed 3. A statement the commun 4. A statement 5. An accurate income-prodi	ont based upon a marriag pour is required in a nulli lowing. I Schu 6 It Assets and I Income and Expense De of all material facts and in tity has an interest (not a of all material facts that dis- undergoeportunity presen	ity or legal separation action as well as in  Debts (form FL-142).  pelaration (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for whice coosure of any investment opportunity, by ted since the date of separation that rest	a dissolution action.  It is that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alls from any investment, significant
A declaration of a judgme A declaration of discle Attached are the foll 1. A completed 2. A completed 3. A statement the commun 4. A statement 5. An accurate income-prodi	ont based upon a marriag pour is required in a nulli lowing. I Schu 6 It Assets and I Income and Expense De of all material facts and in tity has an interest (not a of all material facts that dis- undergoeportunity presen	thy or legal separation action as well as in Debts (form FL-142).  sclaration (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for which closure of any investment opportunity, but	a dissolution action.  It is that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alls from any investment, significant
A declaration of a judgme A declaration of discle Attached are the foll 1. A completed 2. A completed 3. A statement the commun 4. A statement 5. An accurate income-prodi	ont based upon a marriag pour is required in a nulli lowing. I Schu 6 It Assets and I Income and Expense De of all material facts and in tity has an interest (not a of all material facts that dis- undergoeportunity presen	ity or legal separation action as well as in  Debts (form FL-142).  pelaration (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for whice coosure of any investment opportunity, by ted since the date of separation that rest	a dissolution action.  It is that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alls from any investment, significant
A declaration of a judgme A declaration of discle Attached are the foll 1. A completed 2. A completed 3. A statement the commun 4. A statement 5. An accurate income-prodi	ont based upon a marriag pour is required in a nulli lowing. I Schu 6 It Assets and I Income and Expense De of all material facts and in tity has an interest (not a of all material facts that dis- undergoeportunity presen	ity or legal separation action as well as in  Debts (form FL-142).  pelaration (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for whice coosure of any investment opportunity, by ted since the date of separation that rest	a dissolution action.  It is that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alls from any investment, significant
A declaration of a judgme A declaration of discid Attached are the foll 1. A completed 2. A completed 3. A statement the commun 4. A statement 5. An accurate incomans, or	ont based upon a marriag posure is required in a nulli lowing.  Scha 6 It Assets and Il Income and Expense De of all material facts and in thy has an interest (not a of all material facts and in and complete written dis unding opportunity presen other income-producing	ity or legal separation action as well as in Debts (form FL-142).  Debts (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for which continuous actions of any investment opportunity, by the date of separation that rest opportunity from the date of marriage to opportunity from the date of marriage to	a dissolution action.  Its that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alts from any investment, significant the date of separation (not a form).
A declaration of a judgme A declaration of discid Attached are the foll 1. A completed 2. A completed 3. A statement the commun 4. A statement 5. An accurate incomans, or	ont based upon a marriag posure is required in a nulli lowing.  Scha 6 It Assets and Il Income and Expense De of all material facts and in thy has an interest (not a of all material facts and in and complete written dis unding opportunity presen other income-producing	ity or legal separation action as well as in  Debts (form FL-142).  pelaration (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for whice coosure of any investment opportunity, by ted since the date of separation that rest	a dissolution action.  Its that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alts from any investment, significant the date of separation (not a form).
A declaration of discident Attached are the following to the following t	ont based upon a marriag posure is required in a nulli lowing.  Scha 6 It Assets and Il Income and Expense De of all material facts and in thy has an interest (not a of all material facts and in and complete written dis unding opportunity presen other income-producing	ity or legal separation action as well as in Debts (form FL-142).  Debts (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for which continuous actions of any investment opportunity, by the date of separation that rest opportunity from the date of marriage to opportunity from the date of marriage to	a dissolution action.  Its that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alts from any investment, significant the date of separation (not a form).
A declaration of discident Attached are the following to the following t	ont based upon a marriag posure is required in a nulli lowing.  Scha 6 It Assets and Il Income and Expense De of all material facts and in thy has an interest (not a of all material facts and in and complete written dis unding opportunity presen other income-producing	ity or legal separation action as well as in Debts (form FL-142).  Debts (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for which continuous actions of any investment opportunity, by the date of separation that rest opportunity from the date of marriage to opportunity from the date of marriage to	a dissolution action.  Its that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alts from any investment, significant the date of separation (not a form).
A declaration of discident of a judgment or a judgment of discident of	int based upon a marriag posure is required in a nulli lowing.  I Scha 6 It Assets and I Income and Expense De of all material facts and in tity has an interest (not a of all material facts and in and complete written unique opportunity presen other income-producing	ity or legal separation action as well as in Debts (form FL-142).  Debts (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for which continuous actions of any investment opportunity, by the date of separation that rest opportunity from the date of marriage to opportunity from the date of marriage to	ols that are community property or in which the community is liable (not a form).  Usiness opportunity, or other lists from any investment, significant the date of separation (not a form).
A declaration of discident of a judgment or a judgment of discident of	ont based upon a marriag posure is required in a nulli lowing.  Scha 6 It Assets and Il Income and Expense De of all material facts and in thy has an interest (not a of all material facts and in and complete written dis unding opportunity presen other income-producing	ity or legal separation action as well as in Debts (form FL-142).  Debts (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for which continuous actions of any investment opportunity, by the date of separation that rest opportunity from the date of marriage to opportunity from the date of marriage to	a dissolution action.  Its that are community property or in which the community is liable (not a form).  Usiness opportunity, or other alts from any investment, significant the date of separation (not a form).
A declaration of discident of the following of the follow	int based upon a marriag posure is required in a nulli lowing.  I Scha 6 It Assets and I Income and Expense De of all material facts and in tity has an interest (not a of all material facts and in and complete written unique opportunity presen other income-producing	ity or legal separation action as well as in Debts (form FL-142).  Debts (form FL-150 (as applicable)).  Information regarding valuation of all asset form).  Information regarding obligations for which continuous actions of any investment opportunity, by the date of separation that rest opportunity from the date of marriage to opportunity from the date of marriage to	ols that are community property or in which the community is liable (not a form).  Usiness opportunity, or other lists from any investment, significant the date of separation (not a form).

# DECLARATION OF DISCLOSURE (FL-140)

- Find the number on the sample form. *Example:* ①
- Go to the same number below to find out how to fill out the form.
- ▶ Type or print in black ink
- If you know the CASE NUMBER fill it in. If not known leave it blank.

- 1 Write your name, address and phone number.
- If not filled in for you, write "Fresno" after COUNTY OF. The address is: 1100 Van Ness Ave., Fresno CA 93724-0002. The Branch Name is: Central Branch.
- Write the name of the Petitioner and Respondent. The Petitioner is the party that starts the case against another person, the Respondent.
- 4 Check the box that identifies you as the Petitioner or Respondent. Check "Preliminary."
- This form is part of the Preliminary Declaration of Disclosure (PDD) Packet. The PDD Packet (Preliminary Declaration of Disclosure, Schedule of Assets and Debts, and Income and Expense Declaration) must be filled out completely one time and served (delivered) on the other party. *The Preliminary Declaration of Disclosure does not get filed with the court*.
- Read this section carefully. Check boxes 1 and 2.
  - Check box 3 and attach another page that lists assets (property, belongings, debts, etc.) owned by you and your spouse. Include the value of the assets (how much it's worth).
  - Check box 4 if you are attaching another page that describes any assets for which you and your spouse are responsible. Include the value.
  - If any investment opportunities were made to you since you and your spouse separated, check box 5 and attach another page and describe the opportunities. (Example: If you have bought or sold a home or business, invested income or sold items from investments.)
- 7 Date the form. Type or print your name on the left, and sign on the right.

ATTORNEY OR PARTY	WITHOUT ATTORNEY (Name and Address):		Т	ELEPHONE NO.:		
-						
	•					
ATTORNEY FOR (Name						
	SUPERIOR COU 1100 Van N	ess Avenue - Fre		ornia 93724	F FRESNO -0002	
PETITIONE	R:					
RESPONDENT						
	SCHEDULE OF ASSETS	S AND DERTS	_		CASENUMBER	
	Petitioner's		4	)		
		— INSTRUC	TIONS			
ist all your known	n community and separate assets luse. If you contend an asset or d	or debts. Include	assets	even if they a	re in the possession o	f another person,
eparate property	) to indicate to whom you conten	d it belongs.	att (ioi	r education of	TY (for tyespondent) ii	rate inst column
Il values should b	oe as of the date of signing the de use a continuation sheet numbere	claration unless	you spec	cify a different	valuation date with th	e description. Fo
ланонат ърасе, с	ase a continuation sheet Humbert	STED SHOW WHICH	remis D	reng condide	a. ICURRENT GROSS	AMOUNT OF MONE
ITEM	ASSETS DESCRIPTION	ı.	SEP. PROP	DATE	FAIR MARKET	AMOUNT OF MONE OWED OR
NO.			FROF	ACQUIRED	VALUE	ENCUMBRANCE
	TE (Give street addresses and at egal descriptions and latest lende				\$	\$
GOOGS WILL R	agai descriptions and latest lende	i o staterneni.j				
	6					
2 HOUSEHOL	D FURNITURE, FURNISHINGS.	ADDI IANCES				
(Identify.)	D FORMITORE, FORMORINGS,	AFFLIANCES				
	V					
<ol><li>JEWELRY, . (Identify.)</li></ol>	ANTIQUES, ART, COIN COLLEC	CHONS, etc.				
1	8					
			1	l	1	

# SCHEDULE OF ASSETS AND DEBTS (FL-142)

#### DIRECTIONS

- Find the number on the sample form. *Example:* •
- Go to the same number below to find out how to fill out the form.
- ▶ Type or print in black ink
- ▶ If you know the CASE NUMBER fill it in. If not known, leave it blank.

- 1 Write your name, address and phone number.
- Write "Fresno" after Superior Court of California, County of.
- Write the name of the Petitioner and Respondent. The Petitioner is the party that starts the case against another person, the Respondent.
- 4 Check the box that identifies you as the Petitioner or Respondent.
- Read the instructions carefully. "Separate property" is assets (things of value) or debts (money owed) that belongs to the husband or wife, but not both. "Community" assets or debts belong to the husband and wife together.
  - If separate property, you will put H or W in the first column. Leave blank if community.
  - You will write the date the asset was acquired (purchased) in the second column
  - *Current gross fair market value*: gross means before taxes are taken out. Fair market value means how much the item is worth (fill in a dollar amount).
  - If money is still owed on this item, you will write this amount in the last column.

For each item listed on this form, if you need more space, attach another piece of paper (a continuation sheet) and number the page the same number as the item on the form. Example: #1 for Real Estate, #2 for Household Furniture, #3 for Jewelry, Antiques, Art, Coin Collections, etc. Do this as needed for all four pages of this form.

- 6 List all real estate (land, buildings), including addresses. Attach copies of deeds, etc. as requested.
- List all household furniture, furnishings, and appliances: Examples: sofas, lamps, televisions, computers, etc.
- List all jewelry, antiques, art, coin collections. Note: these items should be appraised (given a dollar value by someone in that business).

ITEM NO. AS	SETS DESCRIPTION	SEP. PROP	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MOI OWED OR ENCUMBRANC
VEHICLES, BOATS, TR     title document.)	AILERS (Describe and attach copy of			\$	\$
	•				
	Account name, account number, a copy of latest statement.)				
	8 (Account name and number, bank,				
and branch. Attach copy	or latest statement.)				
	R DEPOSIT ACCOUNTS (Account , and branch. Attach copy of latest				
8. CASH (Give location.)	ß				
9. TAX REFUND	4				
	I CASH SURRENDER OR LOAN lectaration page for each policy.)				
15					

# SCHEDULE OF ASSETS AND DEBTS (FL-142)

- page two -

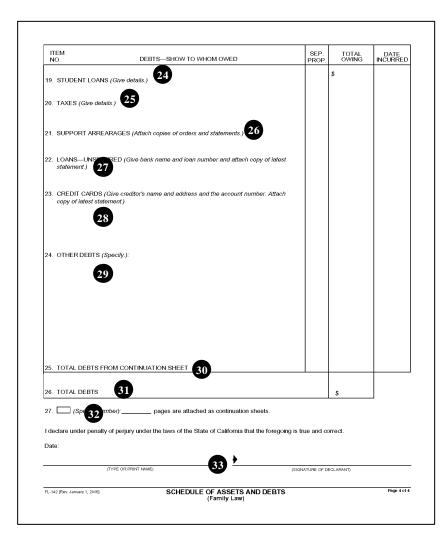
- Find the number on the sample form. *Example:* 12
- Go to the same number below to find out how to fill out the form.
- ▶ Type or print in black ink.
- If you know the CASE NUMBER fill it in. If not known, leave it blank.
- List all vehicles such as cars, motorcycles, boats, and trailers. Attach copies of documents that show they belong to you and/or your spouse. Example: DMV registration
- For Savings Accounts, include account numbers, and the bank name and branch (Example: Bank of America, Fashion Fair). Include copies of <u>latest</u> statements for each account.
- Provide the same information as above for Checking Accounts.
- Provide the same information as above for Credit Union or similar accounts.
- 13 If you have stored cash somewhere, write the location in the space provided.
- If you received a tax refund this year, provide that information. Otherwise leave blank.
- Provide Life Insurance information with the amount it is worth if you turned it in, or the loan amount. Attach a copy of the policy's declaration page.

ITEM NO.	ASSETS DESCRIPTION	SEP. PROP	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MON OWED OR ENCUMBRANC
11. STOCKS, BO	ONDS, SECURED NOTES, MUTUAL FUNDS ale number and attach copy of the certificate o statement.)			\$	s
	T AND PENSIONS (Attach copy of latest n documents and latest benefit statement.)				
	IARING, ANNUITIES, IRAS, DEFERRED TION (Attach copy of latest statement.)				
	RECEIVABLE AND UNSECURED ch copy of each.)				
	HIPS AND OTHER BUSINESS INTERESTS of most current K-1 form and Schedule C.)				
16. OTHER ASS	ETS				
17. TOTAL ASSI	ETS FROM CONTINUATION SHEET 22			\$	s
18. TOTAL ASS	<b>23</b>				

# SCHEDULE OF ASSETS AND DEBTS (FL-142)

- page three -

- Find the number on the sample form. *Example:* 16
- Go to the same number below to find out how to fill out the form.
- ▶ Type or print in black ink.
- ▶ If you know the CASE NUMBER fill it in. If not known, leave it blank.
- If you or your spouse has stocks, bonds, secured notes, and/or mutual funds, list them here. Write the certificate/account number for each. Use a extra (continuation) sheet if needed. Attach copies of certificates and/or most recent statements.
- List retirement funds and pensions. Attach a copy of the most recent summary page or statement.
- 18 If you or your spouse participates in any of the following, list them here. Attach copies of statements.
  - Profit-sharing plans through workplace
  - Annuities amounts payable on a yearly basis, or at other regular times
  - Individual retirement accounts (IRA)
  - Deferred compensation wages that are not taken now, but is paid later
- If you or your spouse is due to receive any money, list accounts receivable here. Also list any unsecured notes (not secured by real property) you may have. Attach copies.
- If you or your spouse has a business partnership or other kind of business, list information here. Attach copies of the most recent *K-1 form* and *schedule C* (IRS forms).
- List any other assets you or your spouse might have. Use extra sheets as necessary.
- 22 If you used extra continuation sheets, add up all amounts and list them here.
- Add up your total assets from all pages of form FL-142, (1-17) and fill in the amount on line 18. Continue on the back side to list your debts.



# SCHEDULE OF ASSETS AND DEBTS (FL-142)

- page four -

#### DIRECTIONS

- Find the number on the sample form. *Example:* 25
- Go to the same number below to find out how to fill out the form.
- ▶ Type or print in black ink.
- ▶ If you know the CASE NUMBER fill it in. If not known, leave it blank.

List all debts (money owed). In the first column, put a **W** or **H** to show that the debt is separate property. In the second column, write the total amount of money still owed. In the last column, put the date the debt started. Use continuation sheets as needed.

- 24 If you or your spouse currently have any student loans, list the details here.
- 25 If you or your spouse owes money for taxes, list details here.
- Support arrearages means being behind in payments ordered by the court, such as child support or spousal support. If either you or your spouse is behind in support payments, attach copies of court orders and statements.
- Unsecured loans are those that are not guaranteed or protected. If you or your spouse have unsecured loans, list them here. Write the name of the bank and the loan number. Attach copies of most recent statements.
- List all credit cards. Write the name, address and account number for each creditor (company that issued the credit card). Attach copies of most recent statements.
- 29 List any other debts owed by you or your spouse.
- 30 If you used extra sheets, add up all amounts and list them here.
- 31 Add up your total debts (19-25) and fill in the amount.
- If you used continuation sheets, check the box and write the number of continuation sheets you are attaching (not copies of statements or other attachments).
- 33 Date the form. Type or print your name on the left. Sign your name on the right.

of your pay subths for last stubs for last subths for last sub	_	TY WITHOUT ATTORNEY (Hame, State Bar number, and address):	FL-1 FOR COURT USE ONLY
SUPERIOR COURT OF CALIFORNIA • CO 1100 Van Ness Avenu 2 Fresno, California 93724-0002  PETITIONER/PLAINTIFE: RESPONDENT/DEFENDANT: OTHER PARENT/CLAIMANT:  INCOME AND EXPENSE DECLARATION  1. Employers information on your current job or, if you're unemployed, your most recent job.)  2. Employers address: of your pay stubs for last income number: d. Cocupation: 0. Date job started: 0. Cocupation: 0. Date job started: 0. Date job started: 0. Life thank about hours per week. 1. If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education  a. My age is (specify): b. I have completed high school or the equivalent: 1. If you have more of years of ordinge completed (specify): 0. Number of years of graduate school completed (specify): 0. Number of years of graduate school completed (specify): 0. Number of years of graduate school completed (specify): 0. I have impressional training (specify): 0. My tax filing status is single head of household married, filing separately married, filing pirity with (specify name): 0. It list that tax returns in california of the (specify): 0. It distinct the tollowing number of exemptions (including myself) on my taxes (specify): 0. It distinct the similar the legross monthly income (before taxes) of the other party in this case at (specify): \$ 1. This estimate is based on (explain): 0. Number of pages attached: 0. Under or pages attached: 0.		_	
SUPERIOR COURT OF CALIFORNIA • CO 1100 Van Ness Avenu 2 Fresno, California 93724-0002  PETITIONER/PLAINTIFE: RESPONDENT/DEFENDANT: OTHER PARENT/CLAIMANT:  INCOME AND EXPENSE DECLARATION  1. Employers information on your current job or, if you're unemployed, your most recent job.)  2. Employers address: of your pay stubs for last income number: d. Cocupation: 0. Date job started: 0. Cocupation: 0. Date job started: 0. Date job started: 0. Life thank about hours per week. 1. If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education  a. My age is (specify): b. I have completed high school or the equivalent: 1. If you have more of years of ordinge completed (specify): 0. Number of years of graduate school completed (specify): 0. Number of years of graduate school completed (specify): 0. Number of years of graduate school completed (specify): 0. I have impressional training (specify): 0. My tax filing status is single head of household married, filing separately married, filing pirity with (specify name): 0. It list that tax returns in california of the (specify): 0. It distinct the tollowing number of exemptions (including myself) on my taxes (specify): 0. It distinct the similar the legross monthly income (before taxes) of the other party in this case at (specify): \$ 1. This estimate is based on (explain): 0. Number of pages attached: 0. Under or pages attached: 0.	TELEPHO	NE NO:	
SUPERIOR COURT OF CALIFORNIA • CC 1100 Van Ness Avenu 2 Fresno, California 93724-0002  PETITIONER/PLAINTIFF: RESPONDENT/DEFENDANT: OTHER PARENT/CLAIMANT:  INCOME AND EXPENSE DECLARATION  1. Employment (Give information on your current job or, if you're unemployed, your most recent job.)  2. Employer's address: of your pay on the property of your pay on the property of your pay on the pay of your pay of your pay on the pay of your pay			<b>7</b>
PETITIONER/PLAINTIFF: RESPONDENT/DEFENDANT: OTHER PARENT/CLAIMANT:  INCOME AND EXPENSE DECLARATION  I. Employment ( <i>Give information on your current job or, if you're unemployed, your most recent job.</i> )  a. Employer: b. Employer's address: c. Employer's phone number: d. Occupation: e. Date job started: g. I work about hours per week. g. I work about hours per week. h. I get paid \$ gross (before taxes) per month per week per hour.  If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education a. My age is (specify): b. I have completed high school or the equivalent: c. Number of years of college completed (specify): c. Number of years of graduate school completed (specify): d. Number of years of graduate school completed (specify): d. Number of years of graduate school completed (specify): g. Itast filed taxes for tax year (specify year): b. My tax filing status is single head of household married, filing separately married, filing jointly with california of the (specify state): c. I file state tax returns in california of the (specify state): d. I claim the following number of exemptions (including myself) on my taxes (specify): 1 (If you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)  5 Number of pages attached:  (If you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)	ATTORNEY FOR	(Name):	
PETITIONER/PLAINTIFF: RESPONDENT/DEFENDANT: OTHER PARENT/CLAIMANT:  INCOME AND EXPENSE DECLARATION  1. Employers information on your current job or, if you're unemployed, your most recent job.)  Attach copies of your pays stubs for last two months here (black you're be unemployed, your most recent job.)  Attach copies of your pays stubs for last two months here (black you're be unemployed, date job ended: 9. Lemployer's phone number: 0. Occupation: 0. Date job started: 1. If unemployed, date job ended: 9. Levrk about hours per week. 1. If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education 2. Any age is (specify): 3. Tax information 3. Write or years of graduate school or the equivalent: 4. Number of years of graduate school completed (specify): 4. Number of years of graduate school completed (specify): 4. Number of years of graduate school completed (specify): 4. Number of years of graduate school completed (specify): 4. Number of years of graduate school completed (specify): 4. Itast filed taxes for tax year (specify year): 5. Itast information 6. Itast filed taxes for tax year (specify year): 6. Italy ing status is single head of household married, filing separately married, filing jointly with (specify name): 6. It file state tax returns in California other (specify state): 6. Other party's income. Lestimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ 6. This estimate is based on (explain): 6. Number of pages attached: 6. Number of pag	SUPE	1100 Van Ness Avenu 2	
Attach copies of your pays stubs for last two months here plack obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education a. My age is (specify): b. Ihave completed high school or the equivalent:		*	·
INCOME AND EXPENSE DECLARATION  1. Employment (Give information on your current job or, if you're unemployed, your most recent job.)  3. Employer's phone number:  b. Employer's address: c. Employer's phone number: d. Occupation: e. Date job started: 1. If unemployed, date job ended: g. I work about hours per week. h. I get paid \$ gross (before taxes) per month per week per hour.  If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education a. My age is (specify): b. I have completed high school or the equivalent: Yes No If no, highest grade completed (specify): c. Number of years of graduate school completed (specify): b. I have completed high school or the equivalent: Yes Degree(s) obtained (specify): e. I have: professional (conspecional license(s) (specify): b. I have completed high school or the equivalent: General license (s) (specify): c. Number of years of graduate school completed (specify): e. I have: professional/cocupational license(s) (specify): b. My tax filing status is single head of household married, filing separately married, filing status is single head of household married, filing separately married, filing pirity with (specify name): d. I claim the following number of exemptions (including myself) on my taxes (specify): 4. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ This estimate is based on (explain):  (If you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)  5. Number of pages attached: Ledeare under penalty of perjury under the laws of the State of California that the information contained on all pages of this form any attachments is true and corred.			
Income and exprense declaration  1. Employment (Give information on your current job or, if you're unemployed, your most recent job.)  2. Employer:		•	<b>)</b>
Atlach opies of your pay stubs for last tives months here (black out social security numbers).  If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education a. My age is (specify): b. I have completed high school or the equivalent: c. Number of years of college completed (specify): e. I have: professional/occupational ficense(s) (specify): b. I have completed thigh school or the equivalent: c. Number of years of college completed (specify): e. I have: professional/occupational ficense(s) (specify): c. Tax information a.   I last filed taxes for tax year (specify year): b. My tax filing status is   single   had of household   married, filing separately   married, filing piritly with (specify name): c. I file state tax returns in   California   other (specify state): d. I claim the following number of exemptions (including myself) on my taxes (specify): 1. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): 5. Number of pages attached:		INCOME AND EXPENSE DECLAR	ATION CASE NUMBER
Atlach opies of your pay stubs for last tives months here (black out social security numbers).  If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education a. My age is (specify): b. I have completed high school or the equivalent: c. Number of years of college completed (specify): e. I have: professional/occupational ficense(s) (specify): b. I have completed thigh school or the equivalent: c. Number of years of college completed (specify): e. I have: professional/occupational ficense(s) (specify): c. Tax information a.   I last filed taxes for tax year (specify year): b. My tax filing status is   single   had of household   married, filing separately   married, filing piritly with (specify name): c. I file state tax returns in   California   other (specify state): d. I claim the following number of exemptions (including myself) on my taxes (specify): 1. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): 5. Number of pages attached:	1 Employme	nt (Gèra information on your current inh or if)	you're unamployed your most recent job )
Atlach copies of your pay stubs for last two months there (black out social security numbers).  c. Employer's phone number:  d. Ocupation: e. Date job started: us security numbers).  l. If unemployed, date job ended: g. I work about hours per week. h. I get paid \$ gross (before taxes)   per month   per week   per hour.  If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education a. My age is (specify): b. I have completed high school or the equivalent:   Yes   No   if no, highest grade completed (specify): c. Number of years of college completed (specify):   Degree(s) obtained (specify): e. I have:   professional/cocupational license(s) (specify): e. I have:   professional/cocupational license(s) (specify):  b. My tax filing status is   single   head of household   married, filing separately   married, filing jointly with (specify name): c. I file state tax returns in   California   other (specify state): d. I claim the following number of exemptions (including myself) on my taxes (specify):  1. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$ This estimate is based on (explain):  (iff you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)  5. Number of pages attached:	Linployine		ou to anomployed, your most recent job.,
stubs for last two months here (black out social security) in the (black out security) in the	Attach copies		
two months here (black out social security numbers).  d. Ocupation: here (black out social security numbers).  d. Date job started: f. If unemployed, date job ended: g. If unemployed, date job ended: g. If work about hours per week.  h. I get paid \$ gross (before taxes)   per month   per week   per hour.  If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education  a. My age is (speedify):  b. I have completed high school or the equivalent:   Yes   No   If no, highest grade completed (specify):   Degree(s) obtained (specify):   Degree(s		<ul> <li>c. Employer's phone number:</li> </ul>	
out social security numbers).  If unemployed, date job ended: g. I work about hours per week. h. Iget paid \$ gross (before taxes)   per month   per week   per hour.  If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education  3. My age is (specify): b. I have completed high school or the equivalent:   Yes   No   If no, highest grade completed (specify): c. Number of years of college completed (specify):   Degree(s) obtained (specify): e. I have:   professional/occupational license(s) (specify): vocational training (specify):  3. Tax information a.   Hast filed taxes for tax year (specify year): b. My tax filing status is   single   haed of household   married, filing separately   married, filing intry with (specify name): c. I file state tax returns in   California   other (specify state): d. I claim the following number of exemptions (including myself) on my taxes (specify): This estimate is based on (explain):  (If you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)  5. Number of pages attached:   Idedare under penalty of perjuny under the laws of the State of California that the information contained on all pages of this form any attachments is true and correct.	two months		4
security	here (black	,	•
If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education  a. My age is (specify):  b. I have completed high school or the equivalent:  c. Number of years of college completed (specify):  c. Number of years of graduate school completed (specify):  e. I have:  professional/occupational license(s) (specify):  b. My tax filing status is  a. I last filed taxes for tax year (specify year):  b. My tax filing status is  married, filing is that is  c. I file state tax returns in  c. I file state tax returns in  d. I claim the following number of exemptions (including myself) on my taxes (specify):  d. Other party's income. I estimate the gross monthly income (before taxes) of the other party in this case at (specify): \$  This estimate is based on (explain):  (If you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)  5. Number of pages attached:  I declare under penalty of perjuny under the laws of the State of California that the information contained on all pages of this form any attachments is true and correct.	security	" " anompioyou, auto job onaou.	
If you have more than one job, attach an 8½-by-11-inch sheet of paper and list the same information as above for your obs. Write "Question 1—Other Jobs" at the top.)  2. Age and education  3. My age is (specify):  b. I have completed high school or the equivalent:  c. Number of years of college completed (specify):  d. Number of years of graduate school completed (specify):  e. I have:  professional/occupational license(s) (specify):  vocational training (specify):  3. Tax information  a. I last filed taxes for tax year (specify year):  b. My tax filing status is ingle had of household married, filing intravely with (specify name):  c. I file state tax returns in claifornia other (specify state):  d. I claim the following number of exemptions (including myself) on my taxes (specify):  This estimate is based on (explain):  (If you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)  5. Number of pages attached:  I declare under penalty of perjuny under the laws of the State of California that the information contained on all pages of this form and any attachments is true and correct.	numbers).		
(If you need more space to answer any questions on this form, attach an 8½-by-11-inch sheet of paper and write the question number before your answer.)  5. Number of pages attached:  I declare under penalty of perjury under the laws of the State of California that the information contained on all pages of this formany attachments is true and correct.	d. Numbe e. I have:  3. Tax inform a.	r of years of graduate school completed (speci professional/occupational license(s) (s) vocational training (specify):  ation last filed taxes for tax year (specify year): filing status is single head of the arrival, filing jointly with (specify pare): te tax returns in California other following number of exemptions (including	ify): Degree(s) obtained (specify):    Government   Degree(s) obtained (specify):
5. Number of pages attached:	(If you need n	nore space to answer any questions on this	form, attach an 8½-by-11-inch sheet of paper and write the
I declare under penalty of perjury under the laws of the State of California that the information contained on all pages of this formany attachments is true and correct.		,	
	l declare under	penalty of perjury under the laws of the State	of California that the information contained on all pages of this form an
8			
•	Date:	8	· •
(TYPE OR PRINT NAME) (SIGNATURE OF DECLARANT)	Date:		P (NICHATI DE OF DECLADANT)
Form Adopted for Mandatory Use INCOME AND EXPENSE DECLARATION Page 19 1 2 2602	Date:	(TYPE OR PRINT NAME)	(SIGNATORE OF DECLARONT)

# INCOME AND EXPENSE DECLARATION (FL-150)

- Find the number on the sample form. *Example:*
- Go to the same number below to find out how to fill out the form.
- ▶ Type or print in black ink
- ▶ If you know the CASE NUMBER fill it in. If not known leave it blank.

- 1 Write your name, address and phone number.
- If not filled in for you, write "Fresno" after COUNTY OF. The address is: 1100 Van Ness Ave., Fresno CA 93724-0002. The Branch Name is: Central Division.
- Fill in the names of the Petitioner/Plaintiff and Respondent/Defendant. (The Plaintiff is the person that starts a case against a person, the Defendant.) Fill in name(s) of Other Parent/Claimant if it applies to this case.
- Fill in information about the your job. If you don't have a job, fill in information about **your last job**. If you have more than one job, use another piece of paper and write the same information.
  - Fill in the name (a) of where you work, the address (b) and phone (c), and your job title (d), example: driver.
  - Fill in the date you started this job (e), how many hours you work every week (g), and how much money you get paid before taxes are taken out (h). Check the first box if this is a monthly amount, the second box if weekly, or the third box if hourly.
  - Be sure to include copies of your pay stubs for the last two months. Use a dark marker to cross out your social security number.
- Fill in your age (a) and check the Yes box if you finished high school (b). If you check No, also fill in the last grade you finished. Fill out c. or d. if you have taken college classes. Fill out e. if this applies to you.
- Check box a. and fill in the year of your last tax return. For b., check the box that applies to you. For c., check California OR check Other if you last filed taxes in another state, and write the state's name. For d., write the number of "exemptions" you claim when filing your taxes.
- Write down the total amount the other person in this case makes in a month, and explain how you know this.
- 8 Fill in the date, type or print your name on the left, and sign on the right.

Ι.	PETITIONER/PLAINTIFF: CASE NUMBER:	
$ \square$	RESPONDENT/DEFENDANT:	
	OTHER PARENT/CLAIMANT:	
	tach copies of your pay stubs for the last two months and proof of any other income to the first page. Take a c ur latest federal tax return to the court hearing. (Black out your social security number on the pay stub and tax Income (For average monthly, add up all the income you received in each category in the last 12 months	return.)
0		Average th monthly
	a. Salarly or wages (gross, before taxes). \$  b. Overtime (gross, before taxes) \$	
	c, Commissions or bonuses.	
	d. Public assistance (for example: TANF, SSI, GA/GR) currently receiving	
	e, Spousal support from this marriage from a different marriage\$	
	• • • • • • • • • • • • • • • • • • • •	
	f. Partner support from this domestic partnership from a different domestic partnership \$ g. Pension/retirement fund payments\$	
	h. Social security retirement (not SSI) \$	
	i. Disability: Social security (not SSI) State disability (SDI) Private insurance . \$	
	j. Unemployment compensation	
	k. Workers' compensation \$	
	I. Other (military BAQ, royalty payments, etc.) (specify):	
ħ	Investment income (Attach a schedule showing gross receipts less cash expenses for each piece of property.)	
y	a. Dividends/interest	
	b. Rental property income\$	
	c. Trust income. \$	
	d. Other (specify).	
7.	Income from self-employment, after business expenses for all businesses.	
_	Lamthe owner/sole proprietor business partner other (specify):	
2	Number of years in this business (specify):	
	Name of business (specify):	
	Type of business (specify):	
	Attach a profit and loss statement for the last two years or a Schedule C from your last federal tax return. Bi social security number. If you have more than one business, provide the information above for each of your	
		businesses
8.	Additional income. I received one-time money (lottery winnings, inheritance, etc.) in the last 12 months (speciamount):	
3 <sup>8</sup> . 9.		ify source ar
	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions	ify source ar
	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  a. Required union dues	Exact mo
	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  a. Required union dues  b. Required retirement payments (not social security, FICA, 401(k), or IRA).	Exact mo
	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  a. Required union dues  b. Required retirement payments (not social security, FICA, 401(k), or IRA).  c. Medical, hospital, dental, and other health insurance premiums (total monthly amount).	Last mo
	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  Required union dues  Required retirement payments (not social security, FICA, 401(k), or IRA).  C. Medical, hospital, dental, and other health insurance premiums (total monthly amount).  d. Child support that I pay for children from other relationships.	Last mo
	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  a. Required union dues  b. Required retirement payments (not social security, FICA, 401(k), or IRA).  c. Medical, hospital, dental, and other health insurance premiums (rotal monthly amount).  d. Child support that I pay for children from other relationships  e. Spousal support that I pay by court order from a different marriage.	Last mo
	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  Required union dues  Required retirement payments (not social security, FICA, 401(k), or IRA).  C. Medical, hospital, dental, and other health insurance premiums (total monthly amount).  C. Midd support that I pay for children from other relationships.  Spousal support that I pay by court order from a different marriage.  Fartner support that I pay by court order from a different domestic partnership.	Last mo
10	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  a. Required union dues  b. Required retirement payments (not social security, FICA, 401(k), or IRA).  c. Medical, hospital, dental, and other health insurance premiums (rotal monthly amount).  d. Child support that I pay for children from other relationships  e. Spousal support that I pay by court order from a different marriage.  f. Partner support that I pay by court order from a different domestic partnership.  g. Necessary job-related expenses not reimbursed by my employer (attach explanation labeled "Question 10g")	Last mo
10	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  Required union dues  Required retirement payments (not social security, FICA, 401(k), or IRA).  C. Medical, hospital, dental, and other health insurance premiums (total monthly amount).  C. Child support that I pay for children from other relationships.  Spousal support that I pay by court order from a different marriage.  Partner support that I pay by court order from a different domestic partnership.  Recessary job-related expenses not reimbursed by my employer (attach explanation labeled "Question 10g")  Assets	Last mo
10	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  Required union dues.  Required retirement payments (not social security, FICA, 401(k), or IRA).  Medical, hospital, dental, and other health insurance premiums (total monthly amount).  Child support that I pay for children from other relationships.  Spousal support that I pay by court order from a different marriage.  Partner support that I pay by court order from a different dematic partnership.  Necessary job-related expenses not reimbursed by my employer (attach explanation labeled "Question 10g").  Assets  Cash and checking accounts, savings, credit union, money market, and other deposit accounts.	Last mo
10	amount):  Change in income. My financial situation has changed significantly over the last 12 months because (specify)  Deductions  Required union dues  Required retirement payments (not social security, FICA, 401(k), or IRA).  C. Medical, hospital, dental, and other health insurance premiums (total monthly amount).  C. Child support that I pay for children from other relationships.  Spousal support that I pay by court order from a different marriage.  Partner support that I pay by court order from a different domestic partnership.  Recessary job-related expenses not reimbursed by my employer (attach explanation labeled "Question 10g")  Assets	Last mo

# INCOME AND EXPENSE DECLARATION (FL-150)

- page two -

- Find a number on the sample form *Example:* 10
- Go to the same number below to find out how to fill out the form
- ▶ Type or print in black ink
- ▶ If you know the CASE NUMBER fill it in. If not known leave it blank.
- write out first and last names for you and the other person(s) in this case.
  - Include your pay stubs for the last two months with this form. Also include proof of any other money you make. Bring a copy of your last federal tax return with you to the court hearing. Use a black marker to cross out social security numbers.
- Fill out a. through k. if it applies to you, and check any boxes that apply to you. The first column is for money earned last month. For the second column, add up amounts for the past 12 months then divide by 12 to get the average amount.
- If you have investments, fill in amounts. If you fill in an amount for d., write a description. If you have property, include a separate page that lists total money earned on the property and expenses.
- Fill out this section only if you are self-employed (own a business). Include a "profit and loss statement" for each business, or a schedule C from your tax return.
- Check "Additional Income," if you received extra money in the last 12 months. Write down the amount and where the money came from. Examples: "I won the lottery." "My uncle left me money in his will."
  - Check "Change in Income," if the amount of money you normally receive has changed a lot during the past 12 months. Write down the reason. Examples: "I got hurt on the job and am now on disability." "I got a new job that pays better than my old one."
- Fill in amounts deducted (taken away) from your earnings last month. Fill out all that apply. If you fill out f., you must write an explanation on a separate page labeled "Question 10f."
- 15 List your assets (accounts, stocks and bonds, property, etc.). Put in the total value (worth) for each line listed.

	PETITIONER/PLAINTIFF: ESPONDENT/DEFENDANT:	16	ı	CASE NUMBER:	
	THER PARENT/CLAIMANT:  The following people live with	h me:			
12.	Name	Age	How the person is related to me? (ex: son)	That person's gross monthly income	Pays some of the household expenses?
	a. 17 b. c. d. e.				Yes
	Average monthly expenses a. Home:  (1) Rent or If mortgage: (a) average principal: (b) average interest: (2) Real property taxes (3) Homeowner's or renter (if not included above) (4) Maintenance and repa b. Health-care costs not paid! c. Child care	mortgage\$- \$\$ \$\$ \$\$ \$ insurance\$-  r\$-  ry insurance\$-  s  upplies\$-  trash)\$-  e-mail\$-	i. Clothes j. Educat k. Enterta l. Auto es (insura m. Insurar include n. Saving O. Charita p. Monthi (itemiz) q. Other ( r. TOTA) s. Amou	y and cleaning.  inment, gifts, and vacati poenses and transportat nce, gas, repairs, bus, e ce (life, accident, etc.; d auto, home, or health ir s and investments. ble contributions payments listed in item below in 14 and insert	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
14.	Installment payments and de Paid to	bts not listed abo		nount Balance	Date of last paymer
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	
16.	This form does	such information, to Seal Financial if if either party is re orney this amount f as (specify): and costs to my a	you may ask the court to se Forms (form FL-316). equesting attorney fees.): \$ for fees and costs (specify):	al this document by con	
	<ul> <li>d. My attorney's hourly rate is nfirm this fee arrangement.</li> </ul>	(specify): \$	21		
Date	<b>0</b> :				
_	(TYPE OR PRINT NAME OF A	TTORNEY)		(SIGNATURE OF A	TTORNEY)
	0 [Rev. January 1, 2005]		AND EXPENSE DECLA		Page 3

INCOME AND EXPENSE DECLARATION (FL-150)

- page three -

- Find a number on the sample form *Example:* 16
- Go to the same number below to find out how to fill out the form
- Type or print in black ink
- If you know the CASE NUMBER fill it in. If not known leave it blank.
- Write out first and last names for you and the other person(s) in this case.
- Give information about all persons who live with you.
  - Write their names, ages, and how they are related to you (parent, child, other relative, friend).
  - Write how much money each person receives each month (before taxes), and check the Yes or No box if this person pays some of the living expenses.
- For **Average monthly expenses**, check the first box if you are estimating (best guess) expenses, or the second box if actual (exact) expenses. Check third box only if you expect these to be your expenses each month.
  - For a., check first box if you rent or the second box if you own your home. Fill in monthly payment. If you have a mortgage, fill out (1), (2) and (3). Fill our (4) and (5) if it applies to you.
  - Fill in amounts for b. through q. as they apply to you.
  - For j. and q., describe the expense.
  - Add lines a. through q., but don't add in mortgage principal and interest from line a.(2).
  - Put this amount in the total expenses box, line r.
  - Line s. is monthly expenses for the household NOT paid by you.
- List all installment payments and debts you may have. This could include car payments, credit card payments, etc.
  - First column: fill in the name of the creditor (who gets the payment?).
  - Second column: describe what the payment is for. Third column: amount of last payment to the creditor
  - Fourth column: amount still owed. Last column: date last payment was made.
- 20 Check if the form "does" or "does not" contain the locations of, or identifying information about, the assets and debts listed.
- Do not fill out this section. Skip to next page....

	PETITIONER/PLAINTIFF: ESPONDENT/DEFENDANT: THER PARENT/CLAIMANT:	CASE NUMBER:
	CHILD SUPPORT INFORMATION  (NOTE: Fill out this page only if your case involve  Number or children  a. I have (specify number): children under the age of 18 with the other pr	es child support.) parent in this case. pant of their time with the other parent.
18.	Children's health-care expenses a. I do I ldo not have health insurance available to me for the b. Name of insurance company: c. Address of insurance company:	e children through my job.
	d. The monthly cost for the children's health insurance is or would be (specify) (Do not include the amount your employer pays.)	): \$
19.	Additional expenses for the children in this case  a. Child care so I can work or get job training.  b. Children's health care not covered by insurance  c. Travel expenses for visitation  d. Children's educational or other special needs (specify below):	Amount per month \$ \$ \$ \$
20.	Special hardships. I ask the court to consider the following special financial circ (attach documentation of any item listed here, including court orders):  a. Extraordinary health expenses not included in 19b.	cumstances Amount per month For how many mont
•	Major losses not covered by insurance (examples: fire, theft, other insured loss)     (1) Expenses for my minor children who are from other relationships and are living with me     (2) Names and ages of those children (specify):	\$ \$
	(3) Child support I receive for those children	\$ 9 (explain):
21.	Other information I want the court to know concerning support in my case	(specify):
FL-16	50 [Rev. January 1, 2005] INCOME AND EXPENSE DECLARA	ATION Pa

# INCOME AND EXPENSE DECLARATION (FL-150)

- page four -

### **DIRECTIONS:**

- Find a number on the sample form *Example:* 21
- Go to the same number below to find out how to fill out the form
- ▶ Type or print in black ink
- ▶ If you know the CASE NUMBER fill it in. If not known leave it blank.

222 Write out first and last names for you and the other person(s) in this case.

## Fill out the rest of this page only if your case involves child support.

- 33 Fill in the number of children you have with the other parent that are under age 18.
  - Estimate the amount of time the children are with you and with the other parent. Example: "The children are with me 30% of the time and with the other parent 70% of the time."
  - If unsure about using percentages, use the space provided to describe the parents' schedules for taking care of the children.
- Check the first box if your work place provides health insurance for your children. Otherwise, check the second box. Write the name and address of this insurance company in the space provided. Fill in monthly amount you pay (or would pay to fully cover the children) for health insurance. DO NOT include costs already paid by your job.
- Fill in monthly amounts that apply to your case. Describe educational or special needs.
- 26 List any "special hardships" (things that make daily living hard).
  - For a. through c., fill in monthly amounts that apply.
  - In the second column, fill in the number of months the situation has lasted
  - If you have children under age 18 from other relationships, list their names and ages in the space provided.
  - If you get child support for these children, fill in that amount.
  - If you fill out lines a., b., and c., space has been provided to explain why it's hard for you to pay expenses.
- 27 In the space provided you may write other information you want the court to know about your case.

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address):	FL
	FOR COURT USE ONLY
TELEPHONE NO.: FAX NO.:	
ATTORNEY FOR (Name):	
SUPERIOR COURT OF CALIFORNIA, COUNTY OF	
STREET ADDRESS: MAILING ADDRESS:	
CITY AND ZIP CODE:	
BRANCH NAME:	
PETITIONER:	
RESPONDENT: 3	
<u> </u>	
DECLARATION REGARDING SERVICE OF DECLARATION	CASE NUMBER:
OF DISCLOSURE AND INCOME AND EXPENSE DECLARATION  Petitioner's Preliminary	
Respondent's 4 Final	
1. Lam the Attorney for Petitioner Respon	
1. Tail the Anomey of Pethones Trespond	
2. Petitioner's Respondent's Preliminary Declaration of Disclosure and Inco	
Attorney for Petitioner Respondent by: personal service	ce I mail I other (specify):
on (date):	
3. Petitioner's Respondent's Final Declaration of Disclosure and Income are Attorney for Petitioner Respondent by: personal service	
Altorney for retitioner responderic by personal service	e maii omer ( <i>specny)</i> .
on (date):	
4. Service of the Final Declaration of Disclosure has been waived under Family Co	de section 2105, subdivision (d)
4. Solvice of the Final Decision of Discussion has been waived that Falling Co.	de Section 2 100, Subdivision (d).
I declare under penalty of perjury under the laws of the State of California that the foregoing	ng is true and correct.
Date:	
(TYPE OR PRINT NAME)	(SIGNATURE)
n	
Note:	*
File this document with the coul	
	inal Declaration of
File this document with the cour Do not file a copy of either the <i>Preliminary</i> or Fi	inal Declaration of
File this document with the cour Do not file a copy of either the <i>Preliminary</i> or Fi	inal Declaration of
File this document with the cour Do not file a copy of either the <i>Preliminary</i> or Fi	inal Declaration of
File this document with the cour Do not file a copy of either the <i>Preliminary</i> or Fi	inal Declaration of
File this document with the cour Do not file a copy of either the <i>Preliminary</i> or Fi	inal Declaration of
File this document with the cour Do not file a copy of either the <i>Preliminary</i> or Fi	inal Declaration of

# DECLARATION REGARDING SERVICE OF DECLARATION OF DISCLOSURE (FL-141)

- Find the number on the sample form. *Example:* •
- Go to the same number below to find out how to fill out the form.
- ▶ Type or print in black ink
- ▶ If you know the CASE NUMBER fill it in. If not known, leave it blank.
- 1 Write your name and address. Also write your phone number, and a fax number if you have one.
- 2 If not filled in for you, write "Fresno" after COUNTY OF. The address is: 1100 Van Ness Ave., Fresno CA 93724-0002. The Branch Name is: Central Branch.
- Write the name of the Petitioner and Respondent. The Petitioner is the party that starts the case against another person, the Respondent.
- 4 Check the box that identifies you as the Petitioner or Respondent. Check "Preliminary."
- 5 Check the box that identifies you as the Petitioner or Respondent in the case.
- 6 Check the box before "My Preliminary Declaration of Disclosure and Income and Expense Declaration was served on" then check Petitioner or Respondent (whichever applies to the other party).
  - If the forms were personally delivered to the other party, check the first box. If the forms were mailed to the other party, check that box. If another method was used, check "other" and describe in the space provided.
  - Fill in the date the forms were served to the other party.
- 7 DO NOT fill out this section.
- 8 DO NOT check this box.
- Date the form. Type or print your name on the left. Sign your name on the right.

# **BLANK**

# **FORMS**

Page 1 of 1

(SIGNATURE)

(TYPE OR PRINT NAME)

Date:

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

## THIS FORM SHOULD NOT BE FILED WITH THE COURT

_		
F	L-1	42

: TELEPHONE NO.:	
CASE Respondent's	: NUMBER:
	ETS AND DEBTS

- INSTRUCTIONS -

List all your known community and separate assets or debts. Include assets even if they are in the possession of another person, including your spouse. If you contend an asset or debt is separate, put P (for Petitioner) or R (for Respondent) in the first column (separate property) to indicate to whom you contend it belongs.

All values should be as of the date of signing the declaration unless you specify a different valuation date with the description. For additional space, use a continuation sheet numbered to show which item is being continued.

ITEM NO.	ASSETS DESCRIPTION	SEP. PROP	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY OWED OR ENCUMBRANCE
	STATE (Give street addresses and attach copies of ith legal descriptions and latest lender's statement.)			49	\$
2. HOUSEI (Identify.	HOLD FURNITURE, FURNISHINGS, APPLIANCES )				
3. JEWELI (Identify	RY, ANTIQUES, ART, COIN COLLECTIONS, etc.				

	$\overline{}$			
0. LIFE INSURANCE WITH CASH SURRENDER OR LOAN VALUE (Attach copy of declaration page for each policy.)				
9. TAX REFUND				
8. CASH (Give location.)				
7. CREDIT UNION, OTHER DEPOSIT ACCOUNTS (Account name and number, bank, and branch. Attach copy of latest statement.)				
6. CHECKING ACCOUNT name and number, bank, and branch. Attach copy of latest statement.)				
5. SAVINGS ACCOUNTS (Account name, account number, bank, and branch. Attach copy of latest statement.)				
4. VEHICLES, BOATS, TRAILERS (Describe and attach copy of title document.)	10)	מארועדם.	\$	\$
	SEP. PROP	DATE ACQUIRED	CURRENT GROSS FAIR MARKET VALUE	AMOUNT OF MONEY COWED OR ENCUMBRANCE

	1		CURRENT GROSS	AMOUNT OF MONEY
ITEM	SEP.	DATE	FAIR MARKET	OWED OR
NO. ASSETS DESCRIPTION		ACQUIRED	VALUE	ENCUMBRANCE
11. STOCKS, BONDS, SECURED NOTES, MUTUAL FUNDS (Give certificate number and attach copy of the certificate or copy of latest statement.)			\$	\$
12. RETIREMENT AND PENSIONS (Attach copy of latest summary plan documents and latest benefit statement.)				
13. PROFIT - SHARING, ANNUITIES, IRAS, DEFERRED COMPENSATION (Attach copy of latest statement.)				
14. ACCOUNTS RECEIVABLE AND UNSECURED NOTES (Attach copy of each.)				
15. PARTNERSHIPS AND OTHER BUSINESS INTERESTS (Attach copy of most current K-1 form and Schedule C.)				
16. OTHER ASSETS				
17. TOTAL ASSETS FROM CONTINUATION SHEET  18. TOTAL ASSETS			\$	\$

	(TYPE OR PRINT NAME)	(TYPE OR PRINT NAME) (SIGNATURE OF DECLARANT)			
Dat	:0	•			
		er the laws of the State of California that the foregoing is true	oo pue əi	orrect.	
.72	ed (Specify number):	pages are attached as continuation sheets.			
.92	STB3D JATOT			\$	
.92	TOTAL DEBTS FROM CONTINUATIO	ATION SHEET			
.42	OTHER DEBTS (Specify.):				
.53.	CREDIT CARDS (Give creditor's name copy of latest statement.)	name and address and the account number. Attach			
.22.	statement.) LOANS—UNSECURED (Give bank na	אר name and loan number and attach copy of latest			
2۱.	SUPPORT ARREARAGES (Attach co	h copies of orders and statements.)			
.02	(Give details.)				
.61	STUDENT LOANS (Give details.)			\$	
	O DEBLS	BTS—SHOW TO WHOM OWED	SEO.	JATOT ĐNIWO	DATE INCURRED

		FL-150
ATTORNEY OR PA	RTY WITHOUT ATTORNEY (Name, State Bar number, and address):	FOR COURT USE ONLY
TELEPHO E-MAIL ADDRESS (		
ATTORNEY FOR		
DETITIONE	D/DI AINTIEE.	
RESPONDENT/	R/PLAINTIFF:	
OTHER PAREN		
	INCOME AND EXPENSE DECLARATION	CASE NUMBER:
1. Employme	nt (Give information on your current job or, if you're unemployed, your mos	t recent iob.)
	a. Employer:	
Attach copies	b. Employer's address:	
of your pay stubs for last	c. Employer's phone number:	
two months	d. Occupation:	
here (black	e. Date job started:	
out social	f. If unemployed, date job ended:	
security numbers).	g. I work about hours per week.	
	h. I get paid \$ gross (before taxes) per month	per week per hour.
	ore than one job, attach an $8\frac{1}{2}$ -by-11-inch sheet of paper and list the squestion 1—Other Jobs" at the top.)	ame information as above for your other
2. Age and e		
_	is (specify):	
		ighest grade completed (specify):
		ained (specify):
		(s) obtained (specify):
e. I have:		(-)
	vocational training (specify):	
3. Tax inform	ation	
	last filed taxes for tax year (specify year):	
b. My tax	filing status is single head of household married, fi	iling separately
ı	narried, filing jointly with (specify name):	. ,
c. I file sta	ate tax returns in California other (specify state):	
d. I claim	the following number of exemptions (including myself) on my taxes (specify)	<i>:</i>
-	<b>y's income.</b> I estimate the gross monthly income (before taxes) of the other te is based on (explain):	r party in this case at (specify): \$
	nore space to answer any questions on this form, attach an 8½-by-11-i	nch sheet of paper and write the
-		
	pages attached:	
	penalty of perjury under the laws of the State of California that the information is true and correct.	ion contained on all pages of this form and
Date:		
	•	
	(TVDE OR RRINT NAME)	(OLONIATURE OF REGUARANT)

Page 2 of 4		EL-150 [Rev. January 1, 2005] INCOME AND EXPENSE DECLARATION
\$	(әмо п	c. All other property, real and personal (estimate fair market value minus the debts you
\$		b. Stocks, bonds, and other assets I could easily sell
\$		a. Cash and checking accounts, savings, credit union, money market, and other deposit accounts
Total		stess& .ht
ф	· · · · · ("გი լ. լ	g. Necessary job-related expenses not reimbursed by my employer (attach explanation labeled "Question
\$		f. Partner support that I pay by court order from a different domestic partnership
		e. Spousal support that I pay by court order from a different marriage
\$		d. Child support that I pay for children from other relationships
\$		c. Medical, hospital, dental, and other health insurance premiums (total monthly amount)
\$		b. Required retirement payments (not social security, FICA, 401(k), or IRA)
\$		a. Required union dues
Last month		10. Deductions
	:(Kyiɔəds) əs	9. Change in income. My financial situation has changed significantly over the last 12 months because
		:(junowe
sonice and	onths (specify	8. Additional income. I received one-time money (lottery winnings, inheritance, etc.) in the last 12 mo
.səssənisı	ch of your bu	social security number. It you have more than one business, provide the information above for ea
k out your	return. Blacl	Attach a profit and loss statement for the last two years or a Schedule C from your last federal tax
		_λbe ot pnainess (sbecity):
		ุปลme of business (specify):
		Number of years in this business (specify):
		l am the owner/sole proprietor business partner other (specify):
	\$	Income from self-employment, after business expenses for all businesses
		d. Other (specify):
		c. Trust income.
		b. Rental property income
		6. <b>Investment income</b> (Attach a schedule showing gross receipts less cash expenses for each piece of prop a. Dividends/interest
	( / 1,5100	
	\$	
	\$	k. Workers' compensation
	\$	j. Unemployment compensation
	\$	i. Disability: Social security (not SSI) State disability (SDI) Private insurance.
	\$	
	\$	
	\$	f. Partner support from this domestic partnership from a different domestic partnership
	<u> </u>	e. Spousal support from this marriage from a different marriage
	\$	d. Public assistance (for example: TANF, SSI, GA/GR) currently receiving
	<u> </u>	c. Commissions or bonuses.
	\$	b. Overtime (gross, before taxes)
\unioui	tast month	and divide the total by 12.) a Salary or wages (gross, before taxes)
Average	-11-1-1-1	5. <b>Income</b> (For average monthly, add up all the income you received in each category in the last 12 months
		Attach copies of your pay stubs for the last two months and proof of any other income to the first page your latest federal tax return to the court hearing. (Black out your social security number on the pay studiest federal tax return to the court hearing.
-	· <del>-</del>	OTHER PARENT/CLAIMANT:
		RESPONDENT/DEFENDANT:

CASE NUMBER:

PETITIONER/PLAINTIFF:

	PETITIONER/PLAINTIFF:				CASE NUMBER:			
LRE	ESPONDENT/DEFENDANT:							
0.	THER PARENT/CLAIMANT:							
12.	The following people live with me:							
	Name	Age	How the person is related to me? (ex:		erson's gross / income	Pays some of the household expenses?		
	a.		·			Yes No		
	b.					Yes No		
	c.					Yes No		
	d.					Yes No		
	e.					Yes No		
		Estimat	i. Cl	undry and cle		oosed needs \$ \$		
	If mortgage:		,			*		
	(a) average principal: \$ (b) average interest: \$		I. Au	ito expenses	and transportation			
	(2) Real property taxes	\$	(in	surance, gas	, repairs, bus, etc	.) \$		
	(3) Homeowner's or renter's insura (if not included above)	ind	include auto, home, or health insurance) \$					
	(4) Maintenance and repair		o. Charitable contributions					
	b. Health-care costs not paid by insura							
	c. Child care							
	d. Groceries and household supplies.	q. Ot						
	e. Eating out							
	f. Utilities (gas, electric, water, trash) .	\$	th	e amounts in	a(1)(a) and (b))	\$		
	g. Telephone, cell phone, and e-mail.		S. A	mount of exp	penses paid by o	others \$ ———		
14.	Installment payments and debts not	For	)	A	Dalanas	Data of last navment		
	Paid to	FOI		Amount \$	Balance \$	Date of last payment		
				\$	\$			
				\$	\$			
				\$	\$			
				Ψ	Ψ			
	This form does does not NOTE: If the form does contain such interpretation and Order to Seal	formation, yo	ou may ask the court			assets and debts listed. eting and submitting an		
16.	Attorney fees (This is required if either	party is requ	uesting attorney fees.	): \$				
	<ul> <li>a. To date, I have paid my attorney this.</li> <li>b. The source of this money was (specifical specifical specif</li></ul>	c <i>ify):</i> sts to my atto						
I cor	nfirm this fee arrangement.							
Date	9:		•					
	(TYPE OR PRINT NAME OF ATTORNEY)		<u>*</u>		(SIGNATURE OF ATT	ORNEY)		

OTHER PARENT/CLAIMANT:
-RESPONDENT/DEFENDANT:
PETITIONER/PLAINTIFF:

	e (sbeciίγ):	Other information I want the court to know concerning support in my case	.12
	:(uisldxə) ə	The expenses listed in a, b, and c create an extreme financial hardship because	
	\$	(3) Child support I receive for those children	
		are living with me	
	\$ \$	b. Major losses not covered by insurance (examples: fire, theft, other insured loss)	
For how many months'	rcumstances Amount per month  \$	Special hardships. I ask the court to consider the following special financial circattach documentation of any item listed here, including court orders):  a. Extraordinary health expenses not included in 19b	.02
	\$ 	a. Child care so I can work or get job training.  b. Children's health care not covered by insurance.  c. Travel expenses for visitation  d. Children's educational or other special needs (specify below):	
	Amount per month	Additional expenses for the children in this case	.61
	\$:(/	<ul> <li>The monthly cost for the children's health insurance is or would be (specify)</li> </ul>	
.doį	ne children through my	Children's health-care expenses  a.	.81
	cent of their time with th	a. I have (specify number): children under the age of 18 with the other pero b. The children spend percentage or it has not been agreed on, please de (If you're not sure about percentage or it has not been agreed on, please de	
		CHILD SUPORT INFORMATION (MOTE: Fill out this page only if your case involv Mumber of children	٦٢.

	FL-141			
ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address):	FOR COURT USE ONLY			
TELEPHONE NO.: FAX NO.:				
ATTORNEY FOR (Name):				
PETITIONER:				
RESPONDENT:				
DECLARATION REGARDING SERVICE OF DECLARATION OF DISCLOSURE AND INCOME AND EXPENSE DECLARATION	CASE NUMBER:			
Petitioner's Preliminary Respondent's Final				
•				
1. I am the Attorney for Petitioner Respondent in this matter.				
2. Petitioner's Respondent's Preliminary Declaration of Disclosure and Income Attorney for Petitioner Respondent by: personal service	e and Expense Declaration was served on: mail other (specify):			
on (date):				
3. Petitioner's Respondent's Final Declaration of Disclosure and Income and Expense Declaration was served on:  Attorney for Petitioner Respondent by: personal service mail other (specify):				
on (date):				
4. Service of the <i>Final Declaration of Disclosure</i> has been waived under Family Code section 2105, subdivision (d).				
I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.				
Date:				
<b>)</b>				
(TYPE OR PRINT NAME)	(SIGNATURE)			
Note:				
File this document with the court.				
Do not file a copy of either the <i>Preliminary</i> or <i>Final</i>	ม มะตาสเเอก อโ			

*Disclosure* with this document.